

IN THE UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TENNESSEE  
WESTERN DIVISION

IN RE: )  
            ) Case No. 09-11212  
**OPTIMA UNIVASITY, LLC** ) Chapter 11  
            ) Judge: G. Harvey Boswell  
Debtor         )

**ORDER APPROVING APPLICATION OF EMPLOYMENT OF LEFKOVITZ &**  
**KERNEY, PLLC AS COUNSEL FOR THE DEBTOR-IN-POSSESSION**

Upon consideration of the Application of the above-named Debtor in Possession, requesting approval of its employment of the firm of Steven L. Lefkovitz and Christopher M. Kerney, of Lefkovitz & Kerney, PLLC., as attorneys for the debtor-in-possession, which application was accompanied by a verified statement. It appearing that said firm consist of attorneys duly admitted o practice in this Court, and the Court being satisfied that neither the Firm nor the members or

professional employees thereof, do not hold or represent an interest adverse to the estate with respect to matters on which he and the law firm of Lefkovitz and Kerney, PLLC are to be employed, has no disqualifying connection with the debtor, creditors, or any other party in interest, its respective attorneys and accountants, the United States trustee, or any employee in the office of the United States trustee, meaning of 11 USC Section 101(14), and that the employment of said attorney is necessary and in the best interest of the estate.

**IT IS THEREFORE ORDERED** that pursuant to 11 USC Section 327 and F.R.B.P 2014(a), the employment of Steven L. Lefkovitz and Christopher M. Kerney and the law firm of Lefkovitz & Kerney, PLLC as attorneys for the debtor-in-possession in this Chapter 11 case be and is hereby approved.

APPROVED BY:

/s/Steven L. Lefkovitz  
**Steven L. Lefkovitz, No 05953**  
Christopher M. Kerney, No.20819  
Attorney for Debtor-in-Possession  
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